

IDS Form PTO/SB/08: Substitute for form 1449A/PTO  <b>INFORMATION DISCLOSURE STATEMENT BY APPLICANT</b>  <i>(Use as many sheets as necessary)</i>				<b>Complete if Known</b>	
				Application Number	09/976,443
				Filing Date	October 12, 2001
				First Named Inventor	Ronald E. Sloan
				Art Unit	3684
Examiner Name	Nguyen, Nga B.				
Attorney Docket Number	10761.0185-01				
Sheet	1	of	11		

U.S. PATENTS AND PUBLISHED U.S. PATENT APPLICATIONS					
Examiner Initials	Cite No.	Document Number	Issue or Publication Date MM-DD-YYYY	Name of Patentee or Applicant of Cited Document	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		Number-Kind Code <i>(if known)</i>			
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**Note: Submission of copies of U.S. Patents and published U.S. Patent Applications is not required.**

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				Examiner Name	Nguyen, Nga B.
Sheet	4	of	11	Attorney Docket Number	10761.0185-01

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	70	European Patent Application No. 02765976.2 (Publication No. EP 1423813), Communication pursuant to Article 96(2) EPC, with Annex to the communication; Date: February 10, 2005.		
	71	European Patent Application No. 02765976.2 (Publication No. EP 1423813), Communication regarding the declaration under Rule 45 EPC, with Annex to the communication; Date: July 1, 2004.		
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	88	International Patent Application No. PCT/US00/41850 (Publication No. WO 01/37187), Declaration of Non-Establishment of International Search Report Under PCT Article 17(2)(a); Date of Mailing: February 5, 2002.		
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	151	Office Action issued in U.S. Patent Application No. 09/520,940; Examiner's Answer before the Board of Patent Appeals and Interferences; Date Mailed: March 21, 2006.	
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				Filing Date	October 12, 2001
				First Named Inventor	Ronald E. Sloan
				Art Unit	3684
				Examiner Name	Nguyen, Nga B.
Sheet	8	of	11	Attorney Docket Number	10761.0185-01

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	160	Office Action issued in U.S. Patent Application No. 09/520,943; Date Mailed: July 8, 2009.		
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	186	Office Action issued in U.S. Patent Application No. 09/704,838; Date Mailed: February 6, 2004.	
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				First Named Inventor	Ronald E. Sloan
				Art Unit	3684
				Examiner Name	Nguyen, Nga B.
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	214	Office Action issued in U.S. Patent Application No. 09/930,786, Notice of Allowance with Examiner Interview Summary; Date Mailed: June 24, 2009.		
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	228	RACHLIN, R. et al. <u>Accounting and Financial Fundamentals for Nonfinancial Executives</u> . Rachlin, R. and Sweeny, H.W.A. (eds.), AMACOM, New York, 1972; pp. 139-143.		
	229	REEVES, J. "Growing Your Practice Beyond Financial Planning: The CPA as Investment Adviser" <i>CPA Journal</i> , September, 1998, pgs. 46-52.		
	230	Texas Instruments TI-89 Advanced Graphing Calculator, from <a href="http://www.amazon.com">http://www.amazon.com</a> , hard-copy printed 03/18/03 (excerpts: Table of Contents, Chapter 16, and Chapter 23); 56 pages.		

<sup>1</sup> The search report for PCT/US02/25488 (WO 03/17040) cited, as an "X" document, on June 23, 2002, a press release, "Weblin Communications Unveils New Customer Interaction Software Suite for Enabling Interactive E-Commerce and Customer Service", Business Wire; New York; Apr 20, 1999, pages 1-3. It is suspected that the reference was mis-cited by the PCT search organization, because a press release of the same title and from the same source but of a different date (August 16, 1999, not April 20, 1999) was found. The August 16, 1999, press release is attached.

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	231	TI-89 and Voyage™ 200PLT product guide, and TI-89/92 Plus Graphing Calculator Tasks (copyright 1995-2003) (excerpts); 158 pages. .	
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